

Facing Power & Privilege in Capacity Building

2019 CAPACITY BUILDERS CONFERENCE

Capacity Building Through a Race Equity Lens: Building the Plane as We Fly

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ACCELERATING POSITIVE SOCIAL CHANGE

FISCAL STRENGTH FOR NONPROFITS

Building Movement Project

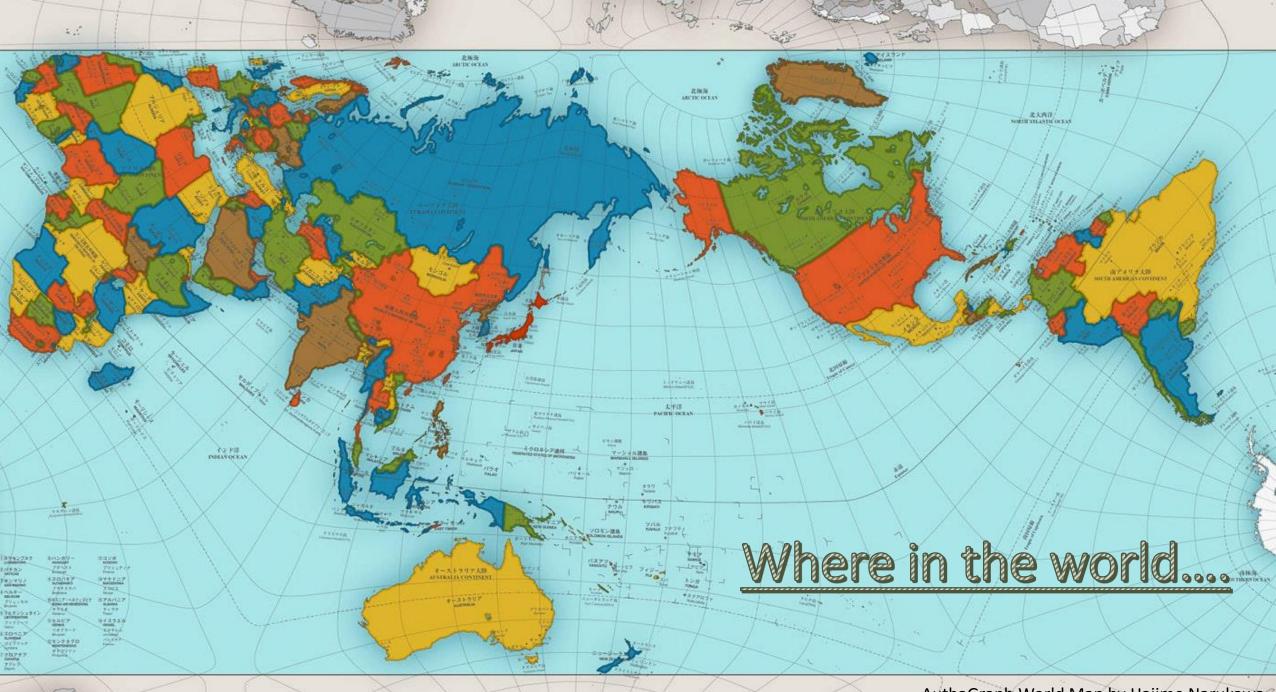
Session Goals

Connect around the **importance** of and **challenges** associated with *capacity building through a race equity lens*.

Models and **approaches** that a NYC capacity building **coalition** have *put into practice*.

Discussion of the role that **data** and **assessment** plays in this work.

Lessons learned from the coalition.



AuthaGraph World Map by Hajime Narukawa

Our Journey Towards Racial Equity and Inclusion

Where are *you* on the journey to address racial equity and inclusion **in your own work**? With **your client/partner nonprofits** or **individuals**?



Our Journey

 Collaborative formative formative stablished First Symposium hele focused on risk management. 	•	 DEI Subcommittee with IISC on charter desired future state. Collaborative conti quarterly meetings. 	and				
2016	 2nd Symposium on Risk held Subcommittee forms for Diversity, Equity and Inclusion. 	2018	AOTC works with Building Movement Project (assessment) and True North EDI (training & facilitation) to advance DEI across our membership and within each of our organizations.				







Framework and Target Audiences

Capacity Builders Sector Members Beneficiaries

Ahead of the Curve Collaborative - Basic Outcomes Framework - February 12, 2018 Discussion Who AOTC Aims to Serve & their Related Needs 1) Organizations represented in AOTC Cohort a. Opportunities to network, share announcements about initiatives/events, make/share referrals, collaborate/create more intersection Space to reflect together on state of beneficiaries, capacity builders, and sector as whole (including gap analysis, identification of important issues in need of a co c. Platform to create a uniform point of view/collective voice to influence change, set standards/trends and/or maximize impact 2) Nonprofit capacity builders as a whole - members of AOTC and beyond (in NYC and nationally), including consultants, intermediaries, and orgs a. Similar needs to those in the AOTC cohort, as listed above b. Knowledge of AOTC (its work, successes, challenges, how collaborating), so that they can collaborate in their communities c. Info/knowledge/tools on trends and best practices in the sector ("landscape") 3) Nonprofit sector as a whole - service providers, funders, government that serves the nonprofit sector Knowledge about what capacity building is, what it can do for them, what is available, and how best they can utilize it Info/help building their capacity, strength, and impact with comprehensive/360 degree outside help of capacity builders; complementary approaches to capacit Understanding from the community about the value of the nonprofit sector (avoid misperceptions) 4) Beneficiaries of nonprofits - served in some way by nonprofit orgs a. Strong organizations serving their needs (not needs of funders or others) and doing no harm b. Supportive policies, healthy communities, better quality of life/standard of living Proposed Approach / Activities Assemble (X number of) NYC capacity building orgs Desired Outcomes [those in bold were flagged a priorities for 2018, number = vote: interested in sharing resources and collaborating to AOTC Members will; Learn about and build community with fellow members Host quarterly member meetings (that allow Understand the offerings, strengths, and opportunities of group participants to share details on upcoming events, Nonprofit Capacity Builders: initiatives and collaboration opportunities and provide a forum for identifying, discussing and Have a common unit Make connections and build trust collaborating on pressing issues in the sector) Share client information - understand overlaps and how clients are (lexicon), values, and Use BaseCamp and other forums to internally share collaboratively (4) resources, information, etc. in between meetings Leverage our respective strengths / build on one another's work (9) Have tools, framewor Avoid unneeded duplication/conflicts in our work (while recognizing) Host teambuilding activities (e.g., field day, cocktails) building work and th there is value in discourse that comes from different points of view) Collaborate (in groups of 2 or more) on specific projects Think and act more c . Make referrals / better match community with capacity building Secure more funding Nonprofit Sector Members: Have better accounts

.



The Benefits of a Coalition



Our Internal Journey Towards Racial Equity and Inclusion



Do you believe it is **necessary to address racial equity and bias** *yourself* in order to address racial equity and inclusion *with others*?



If so, *what kind of work* do you think is necessary?











Our Approach

Shared Agreements: Documents

Charter

Project Timeline

Points of Entry phases

Desired Future State

Funding – What it was used for

Self-pay/Funder/in kind

Paid for facilitator, training, food

Consultants

Interaction Institute for Social Change (IISC)

True North EDI

The Assessment

Why Build an Organization Assessment?

Reach the **most organizations** ...

Reduce **funding** as a barrier ...

And create a **new norm** for nonprofit organizations **to address race equity**

Assessment Goals

- 1. Easy to Use
- 2. Offers information on **basic capacities needed** to develop DEI
- 3. Helps orgs see where they stand on these capacities
- 4. Identifies initial steps orgs can take
- 5. Collects data to inform the nonprofit sector
- 6. Creates a **culture change** in the sector through widespread use of the assessment.

Why pilot with AOTC participants?

- Expertise to respond critically to survey questions
 & presentation.
- As capacity builders, would be capable of managing difficulties/emotions that might (and did) arise.
- 3. Coalition members had already **developed readiness** for the work

What an Assessment Can & Can't Do

<u>CAN</u>

Make the case for hiring a consultant / capacity builder

Start dialogue within organizations

Identify opportunities for cohortbased learning

Track orgs / interventions to learn from

<u>CAN'T</u>

Replace a skilled consultant / capacity builder

Sustain deep culture / organizational change efforts

Manage / mitigate internal resistance

Continuously measure progress for individual organizations

Structure of Pilot Assessment

- 1. Individual demographics
- 2. Personal experience
- 3. General organization culture
- 4. Current experience of race equity, inclusion and diversity
- Opinion / perception of strategies to increase equity, inclusion and diversity

The Pilot Sample

Organizations	8
Staff	114
Board Members	64
Total Respondents	178

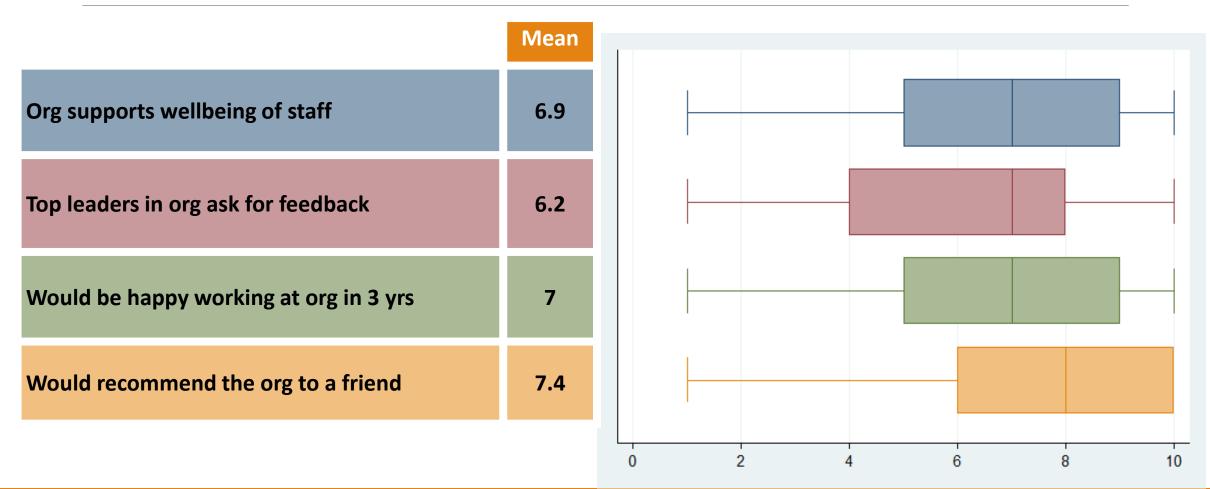
The questions on this page ask you to reflect on what it is like to work in your organization in general. Later pages will have questions that are more pointed about the experience of race equity and diversity within your organization.

Most of the questions in this assessment will ask how much you agree with a statement, with 10 indicating that you strongly agree and 1 indicating that you strongly disagree.

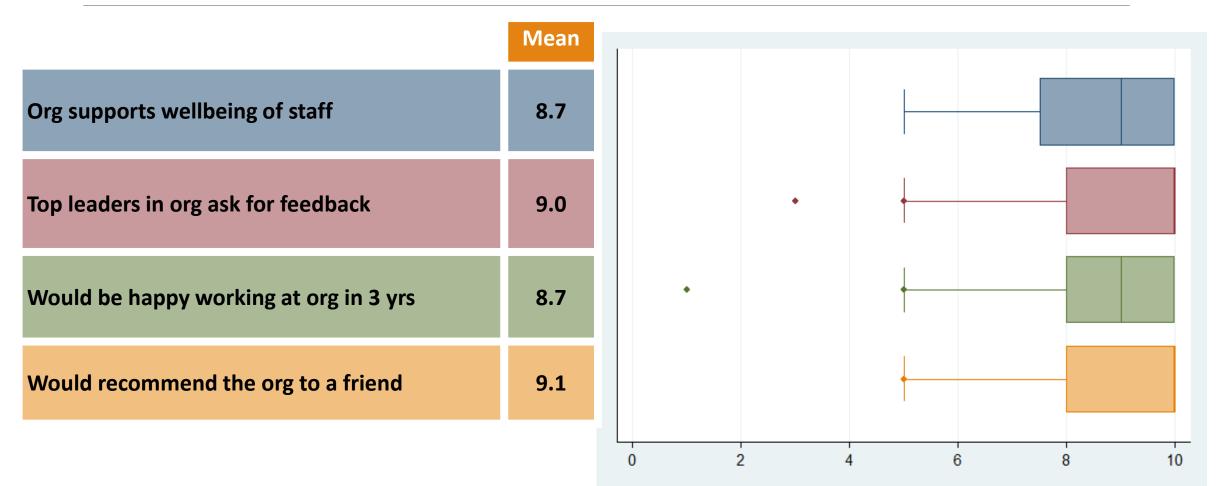
16. Please indicate the extent that you agree or disagree with the following statements.

	1: Strongly Disagree	2	3	4	5	6	7	8	9	10: Strongly Agree
Our organization supports the emotional and physical well-being of all staff.	0	0	0	0	0	0	0	0	0	0
I fully expect to be working in this organization three years from now.	0	0	0	0	0	0	0	0	0	0
If a personal friend had the skills and experience that fit an open position at this organization, I would encourage my friend to apply for the job.	0	0	0	0	0	0	0	0	0	0
Our organization provides all staff with fair and equitable financial compensation for their effort, contribution and experience.	0	0	0	0	0	0	0	0	0	0
Our organization offers salaries, benefits and raises that are higher than most organizations in our field.	0	0	0	0	0	0	0	0	0	0
Our organization offers fair and equitable opportunities for advancement and promotion.	0	0	0	0	0	0	0	0	0	0
Our organization's human resources policies are fairly applied to all staff.	0	0	0	0	0	0	0	0	0	0
Staff in top leadership roles in our organization ask for and act on	\sim	\cap	0	\sim						

Feelings About the Org. (Staff)



Feelings About the Org. (Board)



Perception of Equity & Inclusion

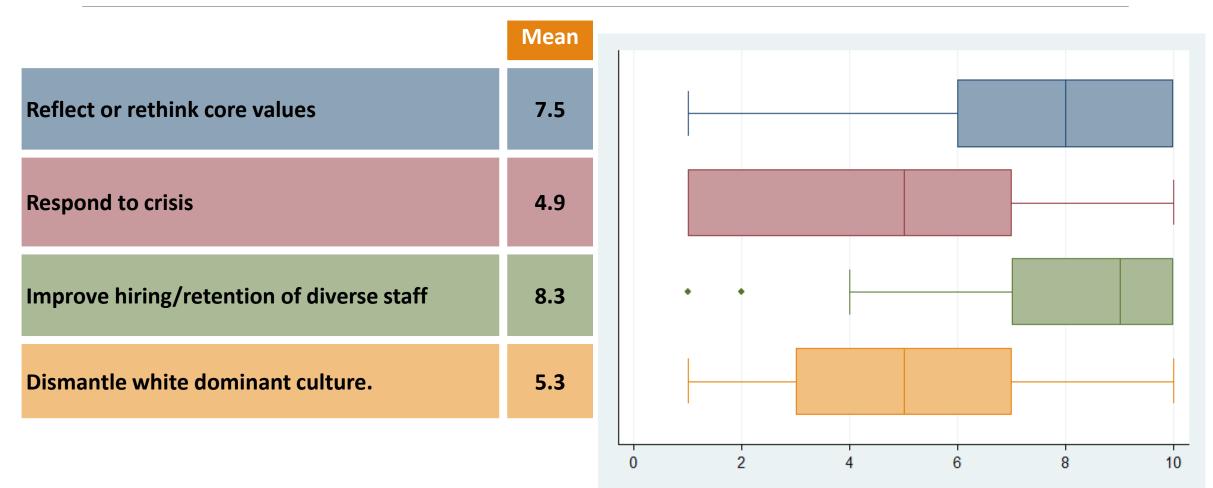
17. Please indicate the extent that you agree or disagree that each of the following factors reflects your organization's reasons for engaging in initiatives about equity, inclusion and diversity (like this assessment).

	1: Strongly Disagree	2	3	4	5	6	7	8	9	10: Strongly Agree
To be more responsive to our community / clients / base.	0	0	0	0	0	0	0	0	\bigcirc	0
To reflect or re-think our organization's core mission and values.	0	0	0	0	0	0	0	0	0	0
To improve our organization's performance and impact.	0	0	0	0	0	0	0	0	0	0
To respond to a crisis.	0	0	0	0	0	0	0	0	0	0
To do the right / moral thing.	0	0	0	0	0	0	0	0	0	0
To improve hiring and retention of a more diverse staff.	0	0	0	0	0	0	0	0	0	0
To be more responsive to people of color in our organization.	0	0	0	0	0	0	0	0	0	0
To be more responsive to our funders / donors.	0	0	0	0	0	0	0	0	0	0
To dismantle white dominant culture.	0	0	0	0	0	0	0	0	0	0

Perception of Equity & Inclusion (Staff)



Perception of Equity & Inclusion (Board)



Does *Rationale* predict or inform prioritized *Strategies*?

Perception of Organization's **Rationale** for DEI work

	Mean						
	POC = Yes	POC = No					
Reflect or rethink core values	6.7	6.9					
Respond to crisis	5.5	4.7					
Improve hiring / retention of diverse staff	7.0	7.8					
Dismantle white dominant culture	5.6	6.0					

Our Hypothesis

Org Rationale: Reflect or Rethink core values

Org Rationale: Respond to Crisis

Org Rationale: Improve hiring/retention of diverse staff

Org Rationale: Dismantle white dominant culture

Strategies we tested

- 1. Address one or more ways that racial inequity and/or systemic bias impact **the issues our org works on**
- 2. Clarify that equity, inclusion and diversity are **central to our organizational purpose/mission**
- 3. Provide **training** on equity and inclusion for: staff, top leadership, Board of Directors
- 4. Develop new **recruitment and outreach strategies** to increase staff diversity
- 5. Measure and track organizational diversity (i.e. staff composition, turnover, etc.)
- 6. Increase the representation of under-represented groups on the **Board of Directors** and/or Advisory Committees
- 7. Create **affinity groups / employee resource groups for employees** with shared characteristics

Our work with clients

WHAT'S DIFFERENT FOR CAPACITY BUILDERS?

Awake to Woke to Work

Under your assigned **rationale**,

brainstorm potential strategies an organization might undertake at each stage in the Race Equity Cycle <u>Rationale:</u> <u>Respond to Crisis</u>

Pre-Awake Stage

Awake Stage

Woke Stage

Work Stage

LEVERS TO MOVE ORGANIZATIONS THROUGH THE RACE EQUITY CYCLE

AWAKE

Orgs are focused on representation by increasing numbers of racially diverse people

accountable to addressing systemic racism and root causes of inequity internally and externally

WORK

Orgs are

MANAGERS

ITIES

COM

BOARD

OF DIRECTORS

WOKE

SENIOR LEADERS

DATA

14MO

ORGANIZ

Orgs are evolving their *culture* to value all people's contributions

LEARNING ENVIRONMENT

YOU. CAN. DO. IT.